

OPENING A NEW EXCHANGE

"INVESTORS HAVE SEVERAL OPTIONS WITH ASSET PRESERVATION"



Compliments of

- 1) **Online** - Go to the Asset Preservation, Inc. (API) website at www.apixchange.com. Click on "Open New §1031 Exchange" along the top of the page. Choose the first "Click Here" link to open a new exchange. Then choose the Seller/Exchanger or Closer option. Complete as much information as possible and submit with a click of a button.
- 2) **Email or Fax** - Use the attached Order Form and email to info@apixchange.com or fax to (916) 404-4598
- 3) **Call Toll-Free** - Call (800) 282-1031 with the following information, and we will set up the §1031 Exchange with you. We would like to have the following information:

Sale of Relinquished Property:

- Seller (Exchanger) Information: Name(s), mailing address, phone number and email address.
- Closing Agent, Escrow Officer or Closing Attorney Information: Name, company, address, phone number, fax number, email address and escrow or file number.
- Estimated closing date.
- Buyer(s) names.
- Property Information: Address, city, state and county.
- Sale Information: Sale price, estimated mortgage payoff (if any), amount of seller financing (if any).
- Real Estate Agent's Information: Name, company, phone number.

Purchase of Replacement Property (if available):

- Closing Agent, Escrow Officer or Closing Attorney Information: Name, company, address, phone number, fax number, email address and escrow or file number.
- Estimated closing date.
- Seller(s) names.
- Property Information: Address, city, state and county.
- Purchase price.
- Real Estate Agent's Information: Name, company & phone number.



ASSET PRESERVATION
INCORPORATED
National IRC §1031 "Qualified Intermediary"

National Headquarters

800-282-1031

Eastern Region Office

866-394-1031

apixchange.com

info@apixchange.com

Template # 69

Asset Preservation, Inc. does not give tax or legal advice. The information contained herein should not be relied upon as a substitute for tax or legal advice obtained from a competent tax and/or legal advisor.



New Exchange Information Sheet – SALE (Phase I)

Seller / Exchanger Information

Estimated Close Date

As they are shown on title

Mailing Address

City

State

Zip

Phone

Phone 2 / Other

Fax

Email

Closing Agent Information

Name

Company

Address

City

State

Zip

Phone

Fax

Email

File No.

Property Information

Address or Description:

City

State

Zip

County

Is the Property:

- Single/Multiple Family Residence Commercial Land Apt. Bldg. Other

Real Estate Agent

Name

Company

Phone

Buyer(s)

As they will be shown on title

Transaction Details

Sale Price

Estimated Mortgage Payoff

Is there Seller financing?

- Yes No

If yes, amount?

Additional Information

Please send this form to the attention of New Orders by either:

Fax:
Granite Bay (916) 404-4598
New York (631) 614-7954

Email:
info@apiexchange.com

ASSET PRESERVATION, INC.

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